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哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1133)

VOLUNTARY ANNOUNCEMENT

2016 INTEREST PAYMENT OF THE DOMESTIC CORPORATE BONDS (FIRST TRANCHE)

This is a voluntary announcement made by Harbin Electric Company Limited (the “Company”).

The Company completed the issuance of the five-year Domestic Corporate Bonds (first tranche) on 13 March 2013 with a size of RMB3 billion and relevant annual interest will be paid recently.

The Company announces that the interest for the period from 11 March 2015 to 10 March 2016 (the “Year”) will be paid on 11 March 2016. Pursuant to the requirements of the provisions under the Prospectus of Public Issuance of Corporate Bonds (First Tranche) by Harbin Electric Company Limited in 2012 (《哈爾濱電氣股份有限公司2012年公開發行公司債券(第一期)募集說明書》), relevant matters to be announced are as follows:

I. INTEREST PAYMENT METHOD OF CURRENT TRANCHE BONDS FOR THE YEAR

1. Term of Interest Payment for the Year: from 11 March 2015 to 10 March 2016, or the following working day if the aforesaid date fall on a statutory holiday or non-working day, without any additional interest during the extended period.
2. According to the Announcement of Coupon Rates of the 2012 Corporate Bonds (First Tranche) of Harbin Electric Company Limited (《哈爾濱電氣股份有限公司2012年公司債券(第一期)票面利率公告》), the coupon rates of the “12 HE01” are 4.9% and each board lot of the face value of RMB1,000 of “12 HE01” pays interest of RMB49.00 (tax inclusive).

II. INTEREST ENTITLEMENT REGISTRATION DATE AND INTEREST PAYMENT DATE

1. Interest Entitlement Registration Date: 10 March 2016
2. Interest Payment Date: 11 March 2016

III. INTEREST PAYEES

The interest payees are all holders of “12 HE01” corporate bonds registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the “CSDC Shanghai Branch”) after the close of Shanghai Stock Exchange on the interest entitlement registration date (i.e. 10 March 2016).

Details of the above context were set out in the Announcement of Harbin Electric Company Limited in relation to the 2016 Interest Payment of “12 HE01” Corporate Bonds (《哈爾濱電氣股份有限公司關於公司債券「12哈電01」2016年付息的公告》) published by the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 4 March 2016.

By Order of the Board
Harbin Electric Company Limited
Ai Li-song
Company Secretary

Harbin, PRC
4 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. Wu Wei-zhang, Mr. Zhang Ying-jian and Mr. Song Shi-qi; the non-executive director of the Company is Mr. Zou Lei; and the independent non-executive directors of the Company are Mr. Yu Bo, Mr. Liu Deng-qing and Mr. Yu Wen-xing.